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KAMUYU AYDINLATMA PLATFORMU

ALFA SOLAR ENERJİ SANAYİ VE TİCARET A.Ş.
Non-current Financial Asset Acquisition

Summary

Regarding the Establishment of the Company under the Trade Name of AlfaSolar Hücre Üretim Anonim Şirketi

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	20.03.2025 - 26.03.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	29/04/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	AlfaSolar Hücre Üretimi Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Photovoltaic Solar Cell Production
Capital of Noncurrent Financial Asset	250.000
Acquirement Way	Kuruluşta Edinim (Establishment)
Date on which the Transaction was/will be Completed	02.05.2025
Acquisition Conditions	Vadeli (Timed)
Detailed Conditions if it is a Timed Payment	One-fourth will be paid before registration, and the remaining amount will be paid within 24 months
Nominal Value of Shares Acquired	250.000
Purchase Price Per Share	1 TL
Total Purchasing Value	250.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,00345186
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,00324747
Effects on Company Operations	It is expected to have a positive impact.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	It is a new company establishment.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	02/05/2025
Value Determination Method of Non-current Financial Asset	Based on Nominal Value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	It is a new company establishment.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As previously disclosed to the public in our material event statement dated 20.03.2025, the planning processes for our photovoltaic solar cell production investment—envisioned under the High Technology Investment Program (HIT-30) led by the Republic of Türkiye Ministry of Industry and Technology—are ongoing. The investment is expected to reach approximately USD 400 million in size and create employment for around 2,100 people upon completion.

In this context, and in addition to Zorlu Alfa Solar Hücre Üretimi Anonim Şirketi, which was referenced in our statement dated 20.03.2025, a new company titled AlfaSolar Hücre Üretimi Anonim Şirketi has been established as a 100% subsidiary of our Company in order to coordinate investment incentive processes and support activities related to the investment. All developments regarding the matter will continue to be disclosed to the public in a transparent manner.

It is announced to the public with respect.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.