Date and time of publication on KAP: 20.05.2025 21:32:47
https://www.kap.org.tr/en/Bildirim/1440381

KAMUYU AYDINLATMA PLATFORMU

ALFA SOLAR ENERJİ SANAYİ VE TİCARET A.Ş.
Non-current Financial Asset Acquisition

Summary

Regarding the Acquisition of Shares of Aydost Enerji Üretim Anonim Şirketi

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	10.02.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	20/05/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Aydost Enerji Üretim Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Electricity Generation and Sales from Solar Energy
Capital of Noncurrent Financial Asset	50.000 TL
Acquirement Way	Devralma (Takeover)
Date on which the Transaction was/will be Completed	20.05.2025
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	50.000
Purchase Price Per Share	10.254,90 TL
Total Purchasing Value	512.745.152,5 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	6,578
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	6,66
Effects on Company Operations	It is expected to have a positive impact.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Levent Büküm

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	10/02/2025
Value Determination Method of Non-current Financial Asset	Negotiation method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	It has not been prepared due to being acquired through negotiation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

A material event disclosure was made on February 10, 2025, regarding the acquisition of shares in Aydost Enerji Üretim Anonim Şirketi—whose principal activity is the generation and sale of electricity from solar energy—from its sole controlling shareholder, Mr. Levent Büküm. In the announcement, it was stated that, pursuant to Law No. 4054 on the Protection of Competition, the transaction was subject to the approval of the Turkish Competition Authority, and that an application would be duly submitted.

On the same date, an agreement was reached for the acquisition of the shares owned by Mr. Levent Büküm in Aydost Enerji Üretim Anonim Şirketi for a total consideration of USD 13,225,000 (thirteenmilliontwohundredtwenty-fivethousand United States Dollars), and a share purchase agreement was signed.

Following the completion of the relevant procedures before the Competition Authority, the share transfer transaction was finalized as of May 20, 2025 (today).

Aydost Enerji, which operates in the province of Antalya, currently owns 11 solar power plants with a total installed capacity of 13,127.40 kWp (13.127 MWp).

It is announced to the public with respect.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.