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KAMUYU AYDINLATMA PLATFORMU

ALFA SOLAR ENERJİ SANAYİ VE TİCARET A.Ş.
Non-current Financial Asset Acquisition

Summary

Regarding Astronergy?s Capital Increase and Shareholding Structure

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.11.2025, 08.05.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	02/01/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Astronergy Yüksek Teknoloji Enerji Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Production, import, export, operation and maintenance of products related to electricity generation from solar energy, and other activities set forth in its articles of association.
Capital of Noncurrent Financial Asset	973,441,400
Acquirement Way	Sermaye Artırımı Yoluyla Edinim (Capital Increase)
Date on which the Transaction was/will be Completed	08.05.2026
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	No
Nominal Value of Shares Acquired	486,720,700
Purchase Price Per Share	1,1488
Total Purchasing Value	559,158,993.42
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	50
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	50
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	50
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	4.70
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	6.79
Effects on Company Operations	A positive impact is expected.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Astronergy Yüksek Teknoloji Enerji Sanayi ve Ticaret A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	30/03/2026
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

A Joint Venture and Shareholders' Agreement ("**Shareholders'Agreement**") was signed on 14 November 2025 between our Company, Alfa Solar Enerji Sanayi ve Ticaret A.Ş. ("**Alfa Solar**" or the "**Company**"), and Astronergy Europe GmbH ("**Astronergy Europe**"), a Germany-based subsidiary of Chint Group, following negotiations conducted for the establishment of a joint venture to develop an integrated wafer/cell manufacturing facility in Türkiye, and the relevant matter was disclosed to the public through our material event disclosure dated 14 November 2025.

Within the scope of the Shareholders' Agreement, a Share Subscription Agreement ("**SSA**") was signed between Alfa Solar and Astronergy Europe on 30 March 2026, pursuant to which a capital increase was carried out at the level of Astronergy Yüksek Teknoloji Enerji Sanayi ve Ticaret A.Ş. ("**Astronergy**"), registered with the Istanbul Trade Registry under number 1057056.

As previously disclosed in our material event disclosure dated 14 November 2025, following the contemplated share transfer and/or capital increase transactions, the shareholding structure of Astronergy was planned to be formed such that Alfa Solar and Astronergy Europe would each hold 50% of the shares in Astronergy. In this context, the capital increase transactions carried out pursuant to the resolutions adopted at Astronergy's general assembly meeting dated 4 May 2026 were registered with the trade registry on 8 May 2026, and the relevant shareholding structure has been established upon such trade registry registration.Following the capital increase, Astronergy's issued share capital has reached TRY 973,441,400, and our Company has become the owner of 486,720,700 Class B shares with a total nominal value of TRY 486,720,700 in Astronergy.

Our Company will continue to share with the public any significant developments that may arise within the scope of this strategic cooperation.

In the event of any discrepancy between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We hereby inform the public.

Sincerely,

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.